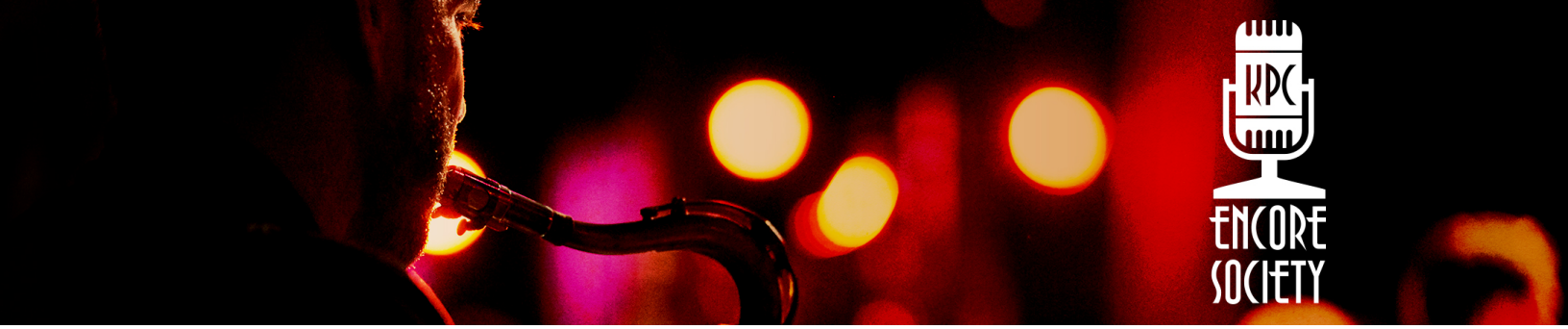

KPC ENCORE SOCIETY - PLANNED GIVING NOTIFICATION FORM

Name: _____ Birthdate:_____

Name: _____ Birthdate:_____

Address: _____

City: _____ State: _____

Zip Code: _____

Telephone (_____)_____

Email _____

Declaration of Intent

Believing in Kirkland Performance Center's mission of providing a gathering space where people can come together to express themselves creatively, exchange ideas, share culture, and connect with one another, I hereby declare that I have created a legacy gift to KPC through:

☐ Will

☐ Living Trust

☐ Charitable Remainder Trust

☐ Life Insurance Policy

☐ Retirement Assets

☐ Other _____

My/Our planned gift is:

☐ Unrestricted to provide maximum flexibility for Kirkland Performance Center to pursue its mission.

☐ Restricted for the following Kirkland Performance Center priority (please consult with KPC if you are considering a restricted gift to ensure that the proposed restriction can be honored):

_____

My/Our gift's approximate dollar amount or percentage is (optional, but helps KPC with

future planning): _____

☐ Attached is a copy of the relevant portions of the legal documents relating to my/our future gift to Kirkland Performance Center or a letter from my legal or financial advisor that describes the nature and purpose of the gift (optional, but helps KPC with future planning).

Signature_____Date_____

Signature_____Date_____

Recognition

☐ I/We prefer to be listed with other planned giving donors members in Kirkland Performance Center publications.

(Allowing your name to be listed can inspire others to provide for KPC with a future gift.)

Please list me/us as:

_____

☐ I/We prefer to be anonymous in publications

Thank you for sharing with Kirkland Performance Center details regarding your long–term financial plans. Information disclosed will be kept strictly confidential. This is not a legally binding document but assists Kirkland Performance Center in planning for the future.

For more information, please contact Director of Development Kayla Teel at 425.828.0422 x239 or kayla@kpcenter.org

PLEASE RETURN COMPLETED FORM TO:

Kirkland Performance Center
ATTN: Kayla Teel, Director of Development
350 Kirkland Ave
Kirkland, WA 98033